

The following details and information, as these arise from the financial statements, aim at providing general information about the financial position and results of ELLAKTOR S.A. and the ELLAKTOR Group of companies. Therefore, we recommend that, before proceeding to any investment or other transaction with the issuer, readers visit the issuer's website where the financial statements and the certified auditor-accountant report are posted as necessary.

COMPANY DETAILS		STATEMENT OF CASH FLOWS (amounts in EUR thousand)			
Company's Registered Office:	25 Ermou St, 13km of the Athens-Lamia National Road, 145 64 Kifissia				
Société Anonyme Reg.No.:	874/06/B/86/16				
Competent Authority:	Ministry of Economy, Development & Tourism, Secretariat-General for Commerce & Consumer Protection,				
Date of approval of the annual financial statements (from which summary information was drawn):	26 April 2018				
Certified auditor:	Fotios Smyrnis (SOEL Reg.No. 52861)				
Audit firm:	PriceWaterhouseCoopers S.A.				
Type of audit report:	Unqualified opinion				
Company's website:	www.ellaktor.com				
<b>BoD composition:</b>					
Anastasios Kallitsantis, Chairman of the BoD (executive member)	Edouardos Sarantopoulos, Director (executive member)				
Dimitrios Koutras, Vice-chairman of the BoD (executive member)	Ioannis Tzivelis, Director (non-executive member)				
Dimitrios Kallitsantis, Vice-chairman of the BoD (executive member)	Theodoros Pantalakis, Director (independent, non-executive member)				
Leonidas Bobolas, CEO (executive member)	Dimitrios Grigoriadis, Director (independent, non-executive member)				
Maria Bobola, Director (non-executive member)					
Aggelos Giokaris, Director (executive member)					

STATEMENT OF FINANCIAL POSITION (amounts in EUR thousand)				
	GROUP		COMPANY	
	31/12/2017	31/12/2016	31/12/2017	31/12/2016
<b>ASSETS</b>				
Property, plant and equipment	510.155	468.567	1.700	1.628
Investment property	145.606	148.450	28.239	28.877
Intangible assets	60.336	62.585	-	-
Concession right	567.003	629.263	-	-
Other non-current assets	704.164	767.218	739.370	774.917
Inventories	39.695	46.148	-	-
Trade receivables	660.469	779.073	1.118	971
Other current assets	849.878	977.304	6.356	12.495
	3.537.306	3.878.608	776.783	818.887
Held-for-sale assets	13.450	-	13.450	-
<b>TOTAL ASSETS</b>	<b>3.550.756</b>	<b>3.878.608</b>	<b>790.233</b>	<b>818.887</b>
<b>EQUITY AND LIABILITIES</b>				
Share capital	182.311	182.311	182.311	182.311
Other equity	452.375	488.320	334.460	360.175
Total equity attributable to parent company equity holders (a)	634.687	670.631	516.772	542.487
Non-controlling interests (b)	225.506	221.791	-	-
Total equity (c) = (a) + (b)	860.192	892.422	516.772	542.487
Long-term borrowings (including non-recourse debt)	1.175.609	1.191.407	258.801	263.570
Provisions/ Other long-term liabilities	406.689	477.433	8.250	6.129
Short-term borrowings (including non-recourse debt)	211.014	238.685	-	-
Other current liabilities	897.252	1.078.660	6.411	6.702
Total liabilities (d)	2.690.564	2.986.186	273.462	276.401
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>3.550.756</b>	<b>3.878.608</b>	<b>790.233</b>	<b>818.887</b>

STATEMENT OF COMPREHENSIVE INCOME (amounts in EUR thousand)				
	GROUP		COMPANY	
	01/01-31/12/2017	01/01-31/12/2016	01/01-31/12/2017	01/01-31/12/2016
<b>Turnover</b>	1.865.749	1.942.409	95	134
<b>Gross profit/(loss)</b>	213.257	126.688	(65)	(26)
<b>Profits/(losses) before taxes, financing and investing results</b>	101.553	31.146	(21.814)	(184.107)
<b>Profits/(losses) before taxes</b>	39.744	(37.778)	(25.727)	(186.575)
Less: Taxes	(49.352)	(59.018)	15	(11)
<b>Profits/losses after tax(A)</b>	<b>(9.608)</b>	<b>(96.797)</b>	<b>(25.712)</b>	<b>(186.587)</b>
Shareholders of the Parent Company	(41.167)	(121.895)	(25.712)	(186.587)
Non-controlling interests	31.559	25.098	-	-
<b>Other comprehensive income after tax (B)</b>	<b>9.177</b>	<b>(7.456)</b>	<b>(3)</b>	<b>19</b>
<b>Total comprehensive income after tax (A)+(B)</b>	<b>(431)</b>	<b>(104.252)</b>	<b>(25.715)</b>	<b>(186.567)</b>
Shareholders of the Parent Company	(35.947)	(127.152)	(25.715)	(186.567)
Non-controlling interests	35.516	22.900	-	-
<b>Profit/ (loss) after taxes per share - basic and adjusted (in EUR)</b>	<b>(0,2387)</b>	<b>(0,7069)</b>	<b>(0,1491)</b>	<b>(1,0821)</b>
<b>Profits/(losses) before tax, financing and investing results and total amortization</b>	<b>204.617</b>	<b>150.580</b>	<b>(21.335)</b>	<b>(183.626)</b>
Proposed dividend per share - (in EUR)	-	-	-	-

STATEMENT OF CHANGES IN EQUITY (amounts in EUR thousand)				
	GROUP		COMPANY	
	31/12/2017	31/12/2016	31/12/2017	31/12/2016
Total equity at year start (01.01.2017 and 01.01.2016, respectively)	892.422	1.031.229	542.487	729.054
Total comprehensive income after taxes	(431)	(104.252)	(25.715)	(186.567)
Share capital reduction	(28)	-	-	-
Dividends distributed	(29.632)	(37.085)	-	-
Effect from disposal of subsidiaries & Change of participation quotas in subsidiaries	(2.138)	2.530	-	-
Total equity at year end (31.12.2017 and 31.12.2016, respectively)	<b>860.192</b>	<b>892.422</b>	<b>516.772</b>	<b>542.487</b>

ADDITIONAL FIGURES AND INFORMATION				
1. The basic Accounting Principles are the same as those applied as at 31.12.2016.				
2. The unaudited years of Group companies are detailed in note 42 to the annual financial statements as at 31.12.2017. Parent company ELLAKTOR has not been audited by the tax authorities for the financial year 2010. It has been audited, pursuant to Law 2238/1994, for the years 2011, 2012, 2013 and, pursuant to Law 4174/2013, for the years 2014 to 2016, and has obtained a tax compliance certificate from PricewaterhouseCoopers SA without any qualification (see Note 38c to the annual financial statements of 31.12.2017).				
3. There are no encumbrances on Group and Company fixed assets other than mortgage prenotations on parent and subsidiary property and wind farm W/T pledges as loan collateral (see Notes 6 and 8 of the annual financial statements of 31.12.2017).				
4. Litigations or disputes referred to arbitration, as well as pending court or arbitration rulings, are not expected to have a material effect on the financial standing or the operations of the Group or the Company, and, for this reason, no relevant provisions have been formed.				
5. Provisions formed in relation to the unaudited years stand at EUR 1,744 thousand for the Group and at EUR 180 thousand for the Company. The provision for heavy maintenance stands at EUR 98,200 thousand for the Group. Other provisions (non-current and current) for the Group stand at EUR 22,795 thousand and EUR 0 thousand for the Company (see note 29 to the annual financial statements as at 31.12.2017).				
6. The number of employees on 31.12.2017 was 20 persons for the Company and 5,755 persons for the Group (excluding Joint Ventures), and the respective numbers on 31.12.2016 were 19 and 5,856 respectively.				
7. All manner of transactions (inflows and outflows) from year start (01.01.2017), as well as receivables and liabilities balances for the Group and the parent Company at year end (31.12.2017), as these arise from transactions with related parties, within the meaning of IAS 24, are as follows:				
8. Earnings per share are calculated by dividing the net profit which is attributable to parent company shareholders by the weighted average of ordinary shares over the period, excluding treasury shares.				
9. The figures posted in the accounts which affected Other comprehensive income net of taxes for the Group and the Company, are for the Group: expenses of EUR 3,589 thousand from currency translation differences, expenses of EUR 2,303 thousand from Change in the value of available-for-sale assets, income of EUR 14,576 thousand from Cash flow hedge, income of EUR 544 thousand from Actuarial gains, and expenses of EUR 51 thousand from subsidiaries' share capital increase, and for the Company: expenses of EUR 3 thousand from Actuarial gains.				
10. Group companies and joint venture schemes, together with the country of establishment, their business segment, the parent Company's percentage of direct or indirect participation in their share capital, and their consolidation method are detailed in note 42 to the annual financial statements as at 31.12.2017 and are available on the Group's website www.ellaktor.com. The parent Company holds only an indirect stake in consolidated joint ventures via its subsidiaries.				
11. New companies that were consolidated for the first time in the consolidated synoptic financial statements of 31.12.2017, whereas they had not been consolidated on 31.12.2016, are the following subsidiaries: P.K. TETRAKTYS EPENDYTIKI ANAPTYXIAKI S.A. (acquisition), AKVAVIT DOEL (acquisition), BIOSAR ARGENTINA S.A. (incorporation) and BIOSAR AUSTRALIA PTY LTD (incorporation). The subsidiaries NEASACO ENTERPRISES LTD, K.G.E GREEN ENERGY LTD, JV ITHAKI 1, JV ITHAKI 2, JV ELTECH ANEMOS S.A.-TH.SIETIS, ELLINIKI TECHNODOMIKI ANEMOS S.A. & CO., JV ELTECH ENERGIKI - ELECTROMECH as well as the associates VISTRADA COBRA S.A. and AECO DEVELOPMENT LLC are no longer consolidated in the financial statements of 31.12.2017, as they were dissolved. Moreover, the following companies were not consolidated: AKTOR AFRICA LTD, BAQTOR MINING CO LTD, ANEMOS ALKYONIS S.A. and EOLOS MAKEDONIAS S.A., as they were sold to third parties, AKTOR ENTERPRISES LTD, KASTOR S.A., LAMDA TECHNIKI S.A. and LMN S.A., as they were absorbed by subsidiaries of the Group.				
12. The results of the financial year 2017 include the following non-recurring items: profit of EUR 25,810 thousand from reversal of provision for heavy maintenance, loss of EUR 26,635 thousand due to impairment of investment in mining companies and loss of EUR 23,676 thousand due to fair value adjustment of the cost of investment in ATHENS RESORT CASINO S.A., which was sold for the price of EUR 13,450 thousand on 15.01.2018 (see notes 21, 30 & 31 of the annual financial statements of 31.12.2017).				
13. Where necessary, the comparative figures have been reclassified to agree with the changes made to the presentation of figures for the current year (see note 2.30 to the annual financial statements as of 31.12.2017).				
14. The Company's Board of Directors will propose to the Annual Ordinary General Meeting of Shareholders not to distribute any dividends for the financial year 2017.				